

FOR IMMEDIATE RELEASE

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**INTELLICHECK MOBILISA ANNOUNCES SECOND QUARTER
FINANCIAL RESULTS**

Record Revenue And Profitability, With Increases Across All Product Lines

**Conference Call Scheduled for Today,
Tuesday, August 4, 2009, at 1:00 p.m. ET -**

Port Townsend, WA – August 4, 2009: [Intellicheck Mobilisa](#) (NYSE Amex: IDN) has released its financial results for the second quarter and six months ended June 30, 2009.

Revenues for quarter ended June 30, 2009, increased 45% to \$3,918,341 compared to \$2,709,998 for the same period of the previous year. Adjusted EBITDA for the second quarter of 2009 increased to \$831,069 compared to \$249,374 in the second quarter of 2008. Net income increased to \$451,797 or \$0.02 per diluted share for the three months ended June 30, 2009, as compared to a net loss of \$212,264 or (\$0.01) per diluted share for the three months ended June 30, 2008. The company's backlog, which represents non-cancelable sales orders for products not yet shipped and services to be performed, was approximately \$7.3 million at June 30, 2009, compared to \$10.8 million at June 30, 2008.

For the six month period ended June 30, 2009, revenues were \$6,040,053 compared to revenues of \$3,863,132 reported in the same period of the prior year. Adjusted EBITDA for the first six months of 2009 increased to \$614,516 compared to \$30,982 in the first six months of 2008. Intellicheck Mobilisa had a net loss of \$104,569, or \$(0.00) per share in the first six months of 2009, compared to a net loss of \$663,728, or \$(0.03) per share, in the same period of 2008.

"I am pleased with our continued progress," said Dr. Nelson Ludlow, CEO of Intellicheck Mobilisa. "In terms of revenue and profit, this was the company's best quarter to date. Revenue increased across all product lines in 2009 Q2 as compared to 2008 Q2."

Conference Call Information

IDN will host a conference call for members of the investment community today at 1:00 p.m. Eastern / 10:00 a.m. Pacific Time. Interested parties dial (877) 407-8037 approximately ten minutes before the scheduled beginning. For callers outside the U.S., please dial (201) 689-8037. For those unable to participate in the live conference, a recording will be available for forty-eight

hours after the call. The rebroadcast can be accessed by dialing 877-660-6853 and 201-612-7415 for international callers. The account access code is 327 and replay ID is 327601. After the forty-eight hour window, please visit the investor relations portion of the company website at www.icmobil.com for rebroadcast.

About Intellicheck Mobilisa

Intellicheck Mobilisa is a leading technology company, developing and marketing wireless technology and identity systems for various applications including: mobile and handheld wireless devices for the government, military and commercial markets. Products include the Defense ID system, an advanced ID card access control product currently protecting over 70 military and federal locations, and ID-Check , patented technology that instantly reads, analyzes, and verifies encoded data in magnetic stripes and barcodes on government-issue IDs from U.S. and Canadian jurisdictions for the financial, hospitality and retail markets.

For more news and information on Intellicheck Mobilisa, Inc., please visit www.IRGnews.com/coi/IDN where you can find the CEO's video, a fact sheet on the company, investor presentations, and more or visit our website at www.icmobil.com.

Safe Harbor Statement

Certain statements in this press release constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. When used in this press release, words such as “will,” “believe,” “expect,” “anticipate,” “encouraged,” and similar expressions, as they relate to the company or its management, as well as assumptions made by and information currently available to the company's management identify forward-looking statements. Actual results may differ materially from the information presented here. Additional information concerning forward-looking statements is contained under the heading of risk factors listed from time to time in the company's filings with the SEC. We do not assume any obligation to update the forward-looking information.

Adjusted EBITDA

Intellicheck Mobilisa uses Adjusted EBITDA as a non-GAAP financial performance measurement. Adjusted EBITDA is calculated by adding back to net income (loss) interest, income taxes, impairments of long-lived assets and goodwill, depreciation, amortization and stock-based compensation expense. Adjusted EBITDA is provided to investors to supplement the results of operations reported in accordance with GAAP. Management believes that Adjusted EBITDA provides an additional tool for investors to use in comparing Intellicheck Mobilisa financial results with other companies that also use Adjusted EBITDA in their communications to investors. By excluding non-cash charges such as impairments of long-lived assets and goodwill, amortization, depreciation and stock-based compensation, as well as non-operating charges for interest and income taxes, investors can evaluate the Company's operations and can compare its results on a more consistent basis to the results of other companies. In addition, adjusted EBITDA is one of the primary measures management uses to monitor and evaluate financial and operating results.

Intellicheck Mobilisa considers Adjusted EBITDA to be an important indicator of the Company's operational strength and performance of its business and a useful measure of the Company's historical operating trends. However, there are significant limitations to the use of Adjusted EBITDA since it excludes interest income and expense, impairments of long lived assets and goodwill, stock based compensation expense, all of which impact the Company's profitability, as well as depreciation and amortization related to the use of long term assets which benefit multiple periods. Intellicheck Mobilisa believes that these limitations are compensated by providing Adjusted EBITDA only with GAAP net income (loss) and clearly identifying the difference between the two measures. Consequently, Adjusted EBITDA should not be considered in isolation or as a substitute for net income (loss) presented in accordance with GAAP. Adjusted EBITDA as defined by the Company may not be comparable with similarly named measures provided by other entities. A reconciliation of Adjusted EBITDA to GAAP net income or loss is included in the enclosed schedule.

INTELLICHECK MOBILISA, INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
(Unaudited)

	<u>Three Months Ended June 30,</u>		<u>Six Months Ended June 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008*</u>
REVENUES	\$ 3,918,341	\$ 2,709,998	\$ 6,040,053	\$ 3,863,132
COST OF REVENUES	<u>(1,312,536)</u>	<u>(998,389)</u>	<u>(2,038,209)</u>	<u>(1,388,597)</u>
Gross profit	2,605,805	1,711,609	4,001,844	2,474,535
OPERATING EXPENSES				
Selling	588,277	472,083	1,027,846	717,943
General and administrative	917,567	795,021	1,748,430	1,455,125
Research and development	<u>646,848</u>	<u>667,710</u>	<u>1,330,571</u>	<u>1,007,014</u>
Total operating expenses	2,152,692	1,934,814	4,106,847	3,180,082
Income (loss) from operations	453,113	(223,205)	(105,003)	(705,547)
OTHER INCOME (EXPENSE)				
Interest income	80	10,941	1,830	41,819
Other expense	<u>(1,396)</u>	<u>-</u>	<u>(1,396)</u>	<u>-</u>
	<u>(1,316)</u>	<u>10,941</u>	<u>434</u>	<u>41,819</u>
Net income (loss)	<u>\$ 451,797</u>	<u>\$ (212,264)</u>	<u>\$ (104,569)</u>	<u>\$ (663,728)</u>
PER SHARE INFORMATION				
Net income (loss) per common share -				
Basic	<u>\$ 0.02</u>	<u>\$ (0.01)</u>	<u>\$ (0.00)</u>	<u>\$ (0.03)</u>
Diluted	<u>\$ 0.02</u>	<u>\$ (0.01)</u>	<u>\$ (0.00)</u>	<u>\$ (0.03)</u>
Weighted average common shares used				
in computing per share amounts -				
Basic	<u>25,418,322</u>	<u>24,754,483</u>	<u>25,388,534</u>	<u>19,665,293</u>
Diluted	<u>26,517,593</u>	<u>24,754,483</u>	<u>25,388,534</u>	<u>19,665,293</u>

*The acquisition of Mobilisa was completed on March 14, 2008, and therefore the results of operations are included in the financial statements for the period March 15, 2008 through June 30, 2008.

CONDENSED CONSOLIDATED BALANCE SHEETS

ASSETS

	June 30, 2009	December 31, 2008
	(Unaudited)	
CURRENT ASSETS:		
Cash and cash equivalents	\$ 2,473,592	\$ 3,400,948
Accounts receivable, net of allowance of \$22,038 as of June 30, 2009 and December 31, 2008	3,097,753	1,392,285
Inventory	9,599	39,350
Other current assets	<u>326,221</u>	<u>230,901</u>
Total current assets	5,907,165	5,063,484
PROPERTY AND EQUIPMENT, net	498,069	464,790
GOODWILL	11,736,660	11,736,660
INTANGIBLE ASSETS, net	6,496,387	6,877,752
OTHER ASSETS	<u>51,395</u>	<u>51,395</u>
Total assets	<u>\$24,689,676</u>	<u>\$24,194,081</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

CURRENT LIABILITIES:		
Accounts payable	\$ 663,387	\$ 144,062
Accrued expenses	721,965	616,999
Deferred revenue, current portion	1,916,774	1,900,528
Income taxes payable	<u>-</u>	<u>168,732</u>
Total current liabilities	3,302,126	2,830,321
OTHER LIABILITIES		
Deferred revenue, long-term portion	<u>570,626</u>	<u>724,234</u>
Total liabilities	3,872,752	3,554,555
STOCKHOLDERS' EQUITY	<u>20,816,924</u>	<u>20,639,526</u>
Total liabilities and stockholders' equity	<u>\$24,689,676</u>	<u>\$24,194,081</u>

RECONCILIATION OF ADJUSTED EBITDA TO NET INCOME (LOSS)
(Unaudited)

	<u>Three Months Ended June 30,</u>		<u>Six Months Ended June 30,</u>	
	<u>2009</u>	<u>2008</u>	<u>2009</u>	<u>2008</u>
Net income (loss)	\$ 451,797	\$ (212,264)	\$ (104,569)	\$ (663,728)
Interest income, net	(1,316)	(10,941)	(434)	(41,819)
Depreciation and amortization	226,852	442,940	453,255	523,641
Stock based compensation	153,736	29,639	266,264	212,888
Provision for income taxes	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
Adjusted EBITDA	<u>\$ 831,069</u>	<u>\$ 249,374</u>	<u>\$ 614,516</u>	<u>\$ 30,982</u>